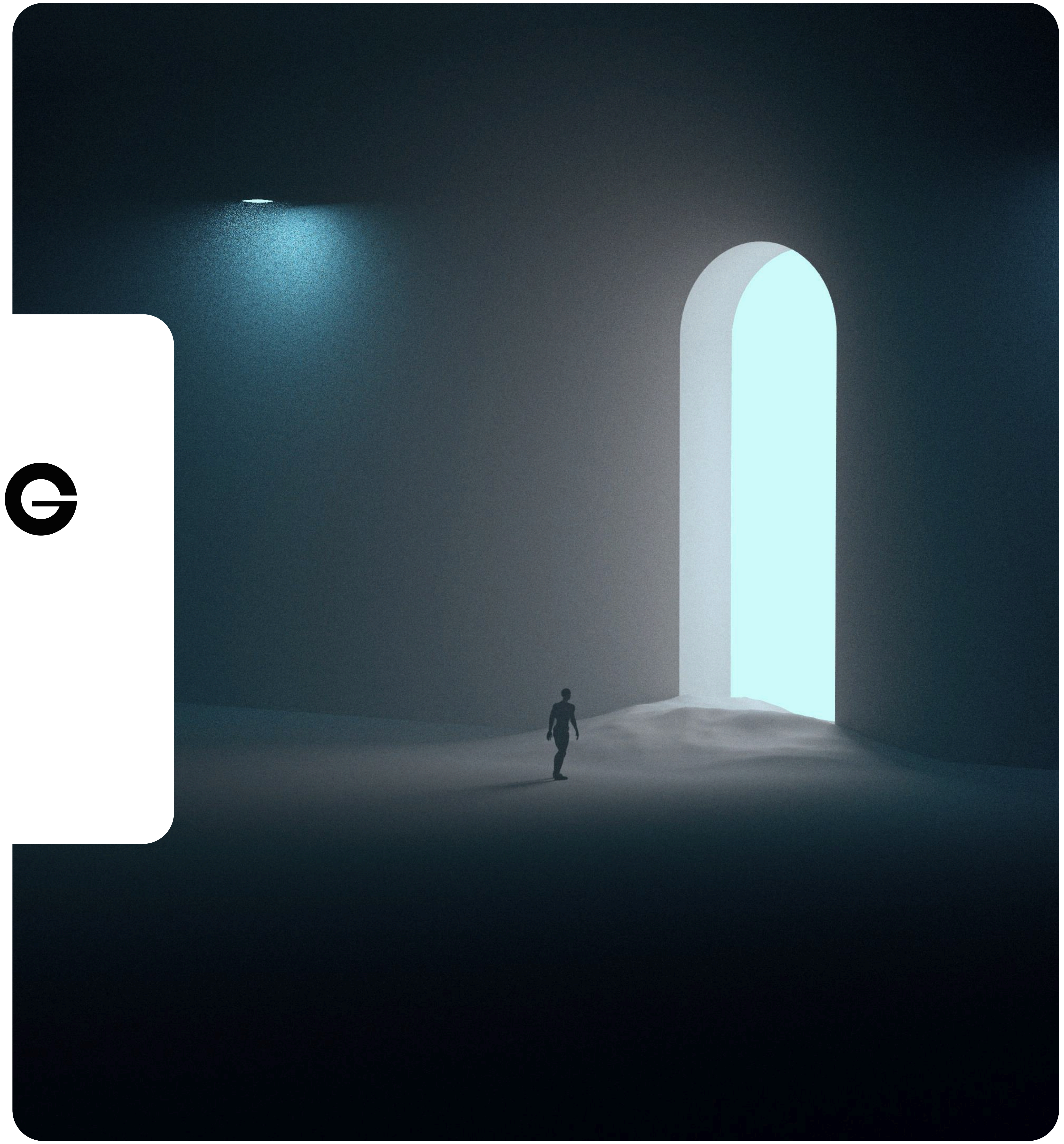
ZeroStack 0G

The DeAI Opportunity



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> “ The best performing parts of crypto markets are those with the easiest access ”
>
> - HackVC

What is a Digital Asset Treasury (DAT)?

- Strategic acquisition and long-term holding of digital assets as a core function of corporate treasury management
- Active management including yield generation (staking, DeFi protocols, OTC trading) and risk management to optimize returns
- Provides regulated, publicly traded access for institutional investors who face direct ownership or custody barriers to digital assets via a compliant vehicle

By definition, a **Digital Asset Treasury** (DAT) is a publicly listed company that actively manages a portfolio of digital assets, providing investors with direct exposure to crypto through traditional finance markets.

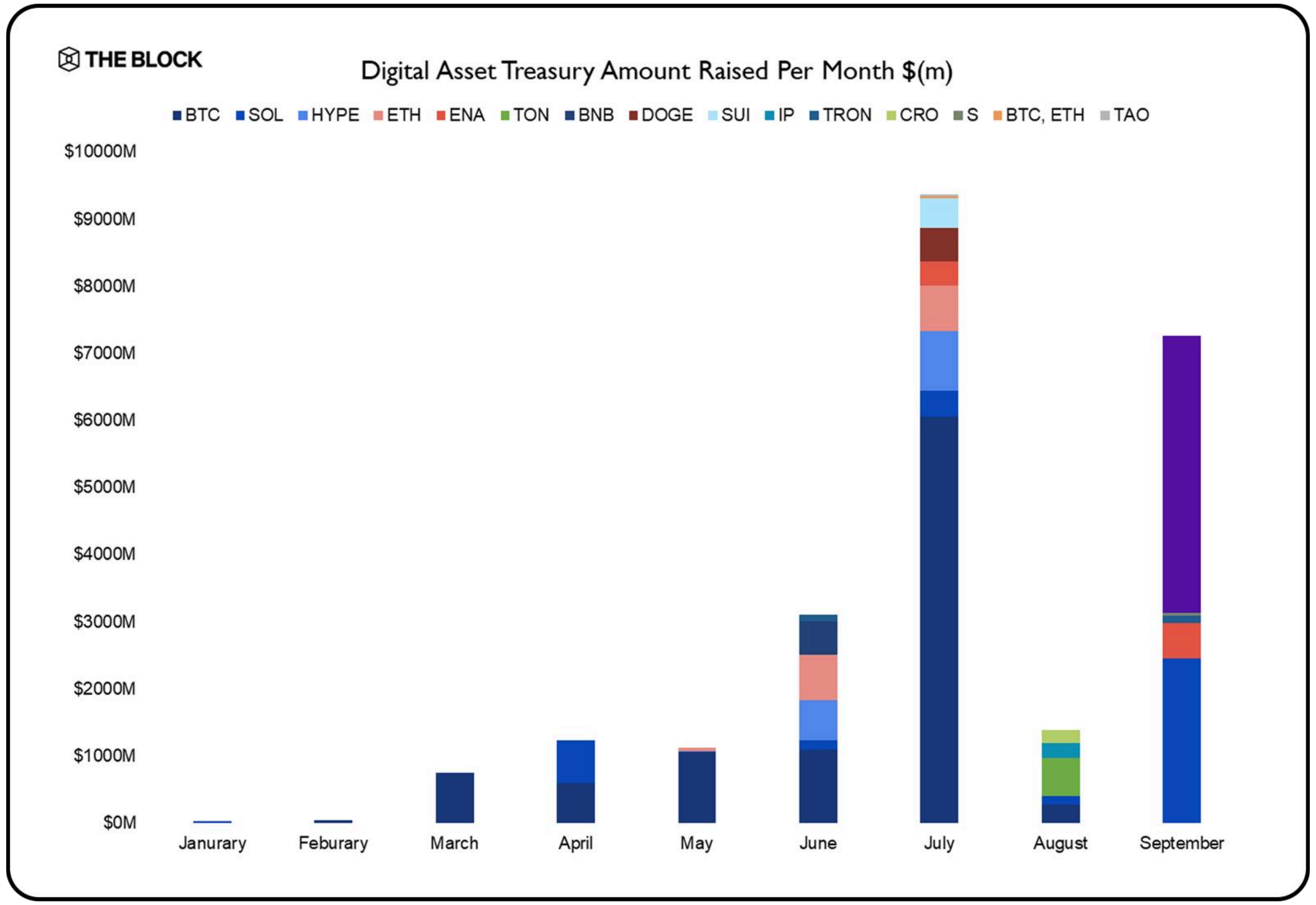
- DATs have been proven successful by pioneers such as MicroStrategy (MSTR), DeFi Dev Corp (DFDV), and MetaPlanet

DATs have quickly become one of the best-performing crypto investment vehicles

- DATs now collectively hold more than $115 billion in digital assets

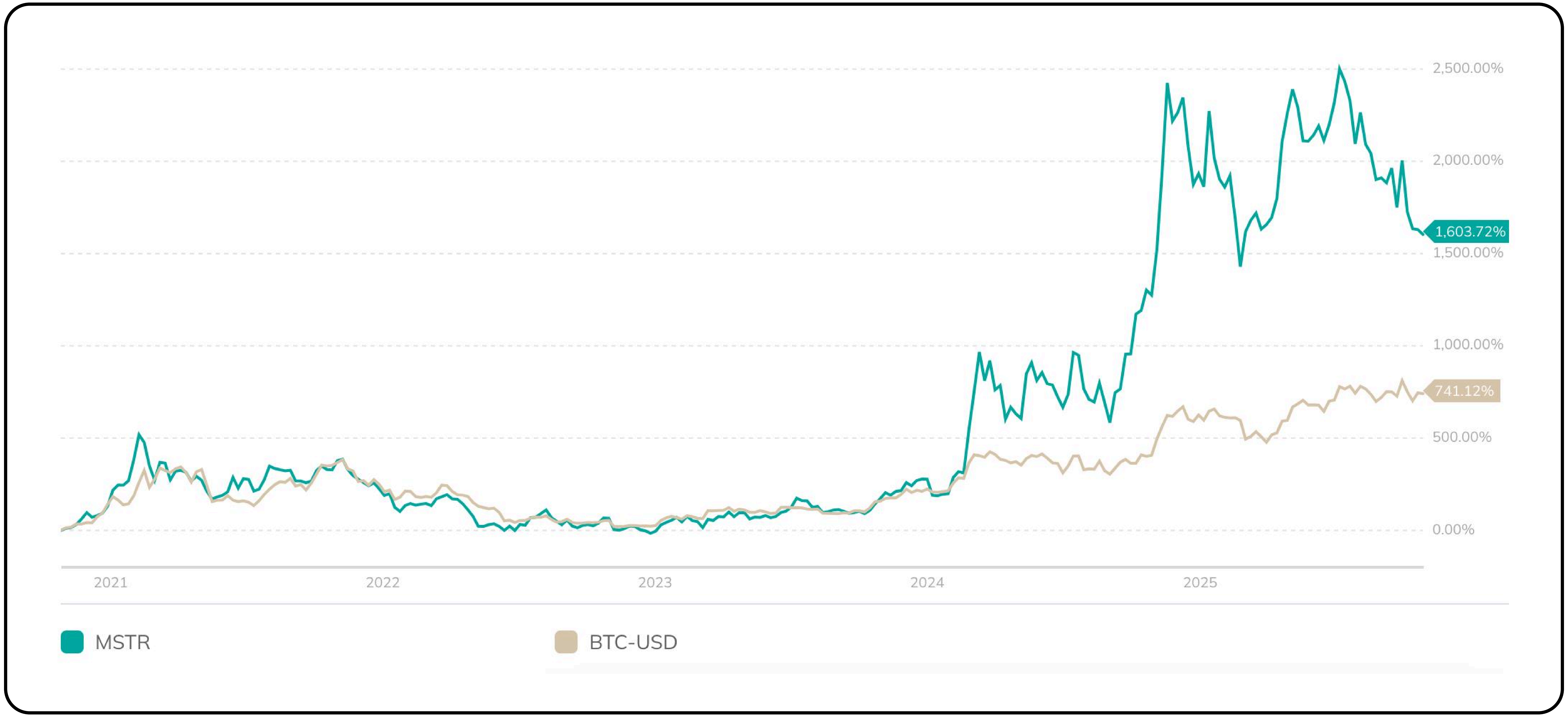
- Over $20 billion allocated to DATs in 2025, 3x the total VC investment into crypto this year

- Aggregate market capitalization increased from $40 billion in September 2024 to roughly $150 billion by September 2025



Source: The Block, "Digital Asset Treasuries Eclipse Venture Funding," August 2025; CoinLaw 2025 Asset Tokenization Report

MicroStrategy (MSTR) vs. Bitcoin (BTC)

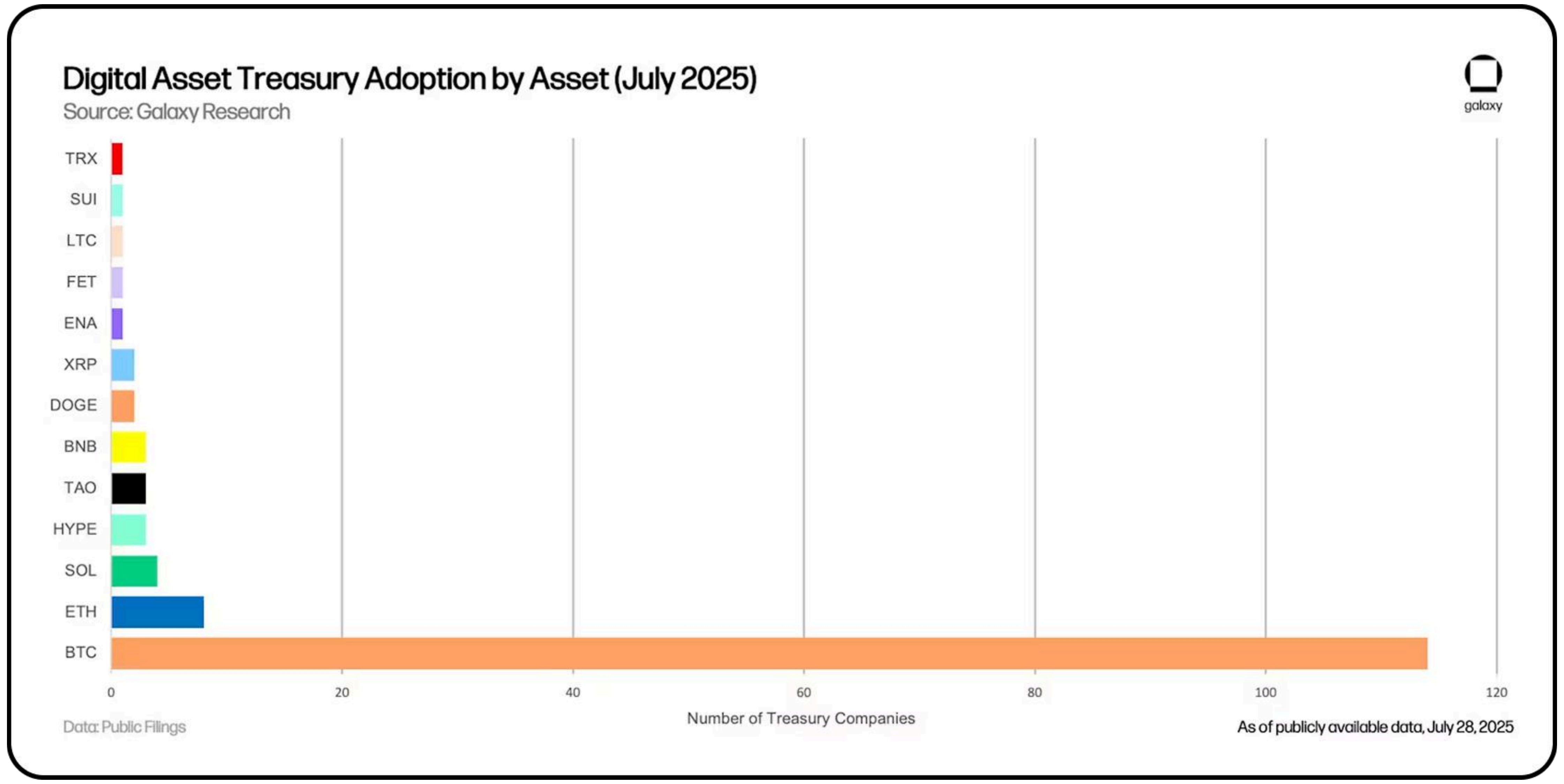


Source: PortfoliosLab, https://portfolioslab.com/tools/stock-comparison/MSTR/BTC-USD? Retrieved October 2025

But first-gen DATs are becoming increasingly commoditized...

As the DAT model gains traction, many new entrants are:

- Copy-pasting MicroStrategy's playbook
- Operating without digital asset expertise
- Accumulating highly speculative assets
- Leveraging secured debt



In 2024, over 100 companies pivoted to Bitcoin-focused treasury models.

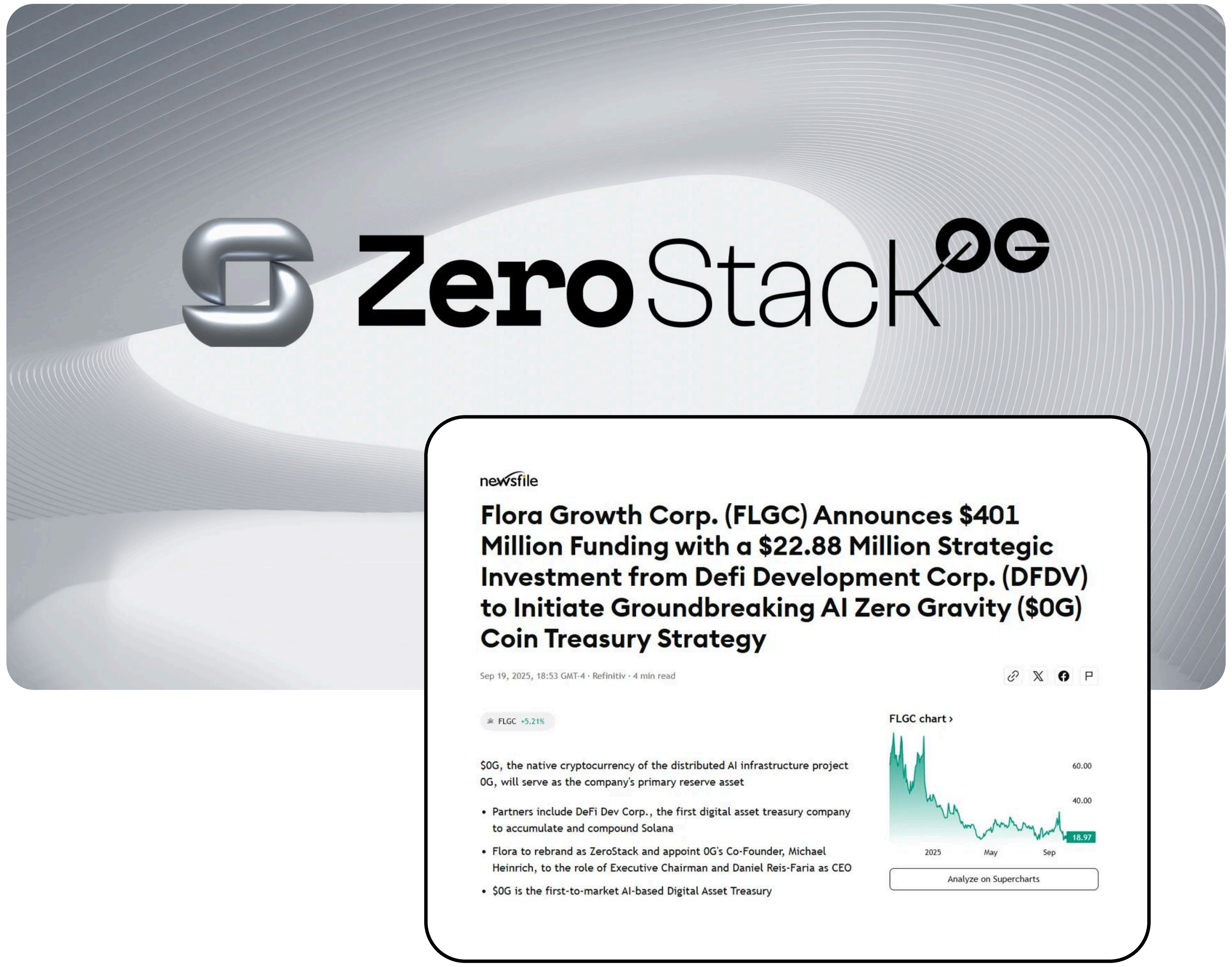
Source: Market Edge (DLA Piper), CoinLaw 2025 Asset Tokenization Report, BCG & Ripple Tokenization Forecasts

ZeroStack: Innovating the DAT Model

	ZeroStack OG	First-gen DATs
Assets	OG + Alternative assets	BTC, ETH, or SOL
Allocation	Dynamic, autonomous AI	Static, managed by humans
Yield Strategy	Multi-strategy DeFi staking	Basic
Alpha Sources	AI-powered signal perpetual swaps, derivatives loops, and more	Holding
Rebalancing	AI-powered & real-time	Manual & infrequent
Risk Management	Maximized via on-chain vaults & AI modeling systems	SEC filings

ZeroStack, the first and largest Zero Gravity DAT

- Listed on Nasdaq (FLGC*)
- Holds $185M of $0G
- Backed by DFDV (Nasdaq Solana DAT, $400M MC)
- Over $30M (USD + Solana) in other assets
- Will continue to buy blocks of $0G at 10-20% discounts OTC



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Flora Growth Corp. (FLGC) Announces $401 Million Funding with a $22.88 Million Strategic Investment from Defi Development Corp. (DFDV) to Initiate Groundbreaking AI Zero Gravity ($0G) Coin Treasury Strategy

Sep 19, 2025, 18:53 GMT-4 · Refinitiv · 4 min read

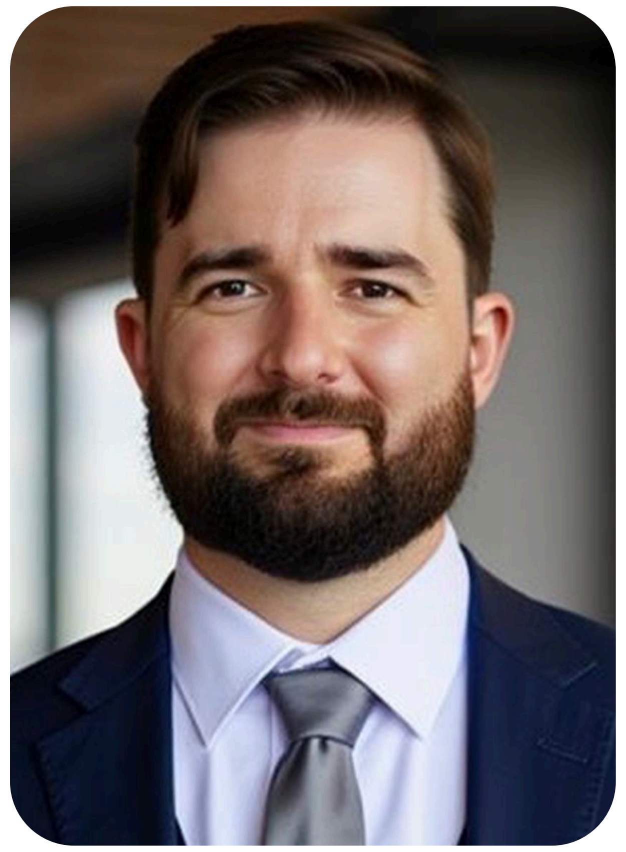
FLGC +5.21%

$0G, the native cryptocurrency of the distributed AI infrastructure project 0G, will serve as the company's primary reserve asset

- Partners include DeFi Dev Corp., the first digital asset treasury company to accumulate and compound Solana
- Flora to rebrand as ZeroStack and appoint 0G's Co-Founder, Michael Heinrich, to the role of Executive Chairman and Daniel Reis-Faria as CEO
- $0G is the first-to-market AI-based Digital Asset Treasury

Note: Flora Growth Corp. (Nasdaq: FLGC) is the listed entity. The company will propose a name change to ZeroStack Corp. for shareholder approval in connection with its 2025 rebranding and treasury formation.

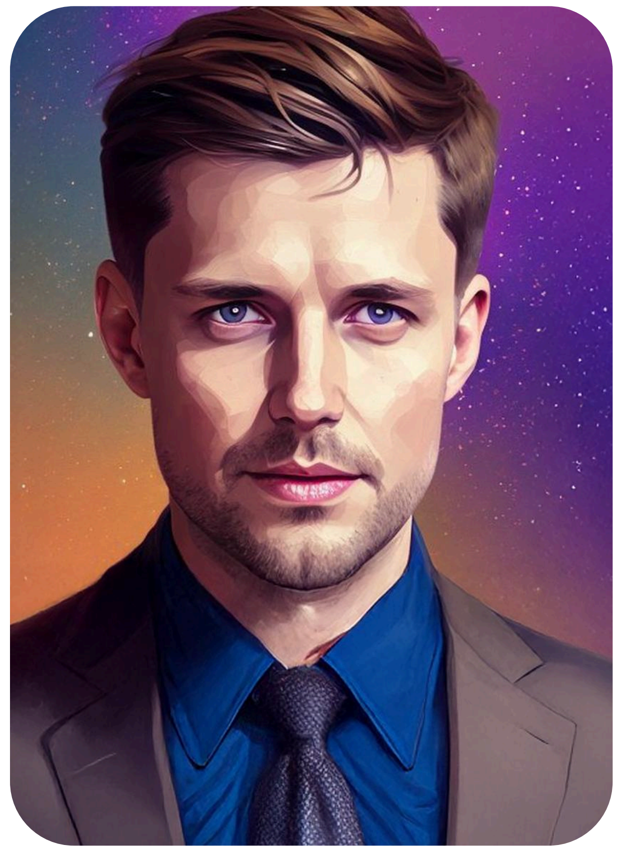
Meet the ZeroStack team



Daniel Reis-Faria

Chief Executive Officer

CEO of ZeroStack (FLGC) and founder of Erebor Capital. Former founding CEO of OARO, Canada's leading aviation cybersecurity firm. Pioneered blockchain identity systems and structured the first Solana Treasury Vehicle in the U.S. Holds a Master's in Computer Science (University of Coimbra) and an Entrepreneurship Diploma from MIT; fluent in seven languages.



Michael Heinrich

Executive Chairman

Forbes 40 Under 40 entrepreneur and founder of two unicorns. Executive Chairman of ZeroStack and founder of 0G Labs. Successfully generated $200M+ in revenue and raised $1B+ in capital. Formerly with Microsoft, SAP Labs, Bain, and Bridgewater. Featured in Forbes, Bloomberg, TechCrunch, and Business Insider. Educated at Stanford, Harvard, and UC Berkeley.

Dany Vaiman

Chief Financial Officer

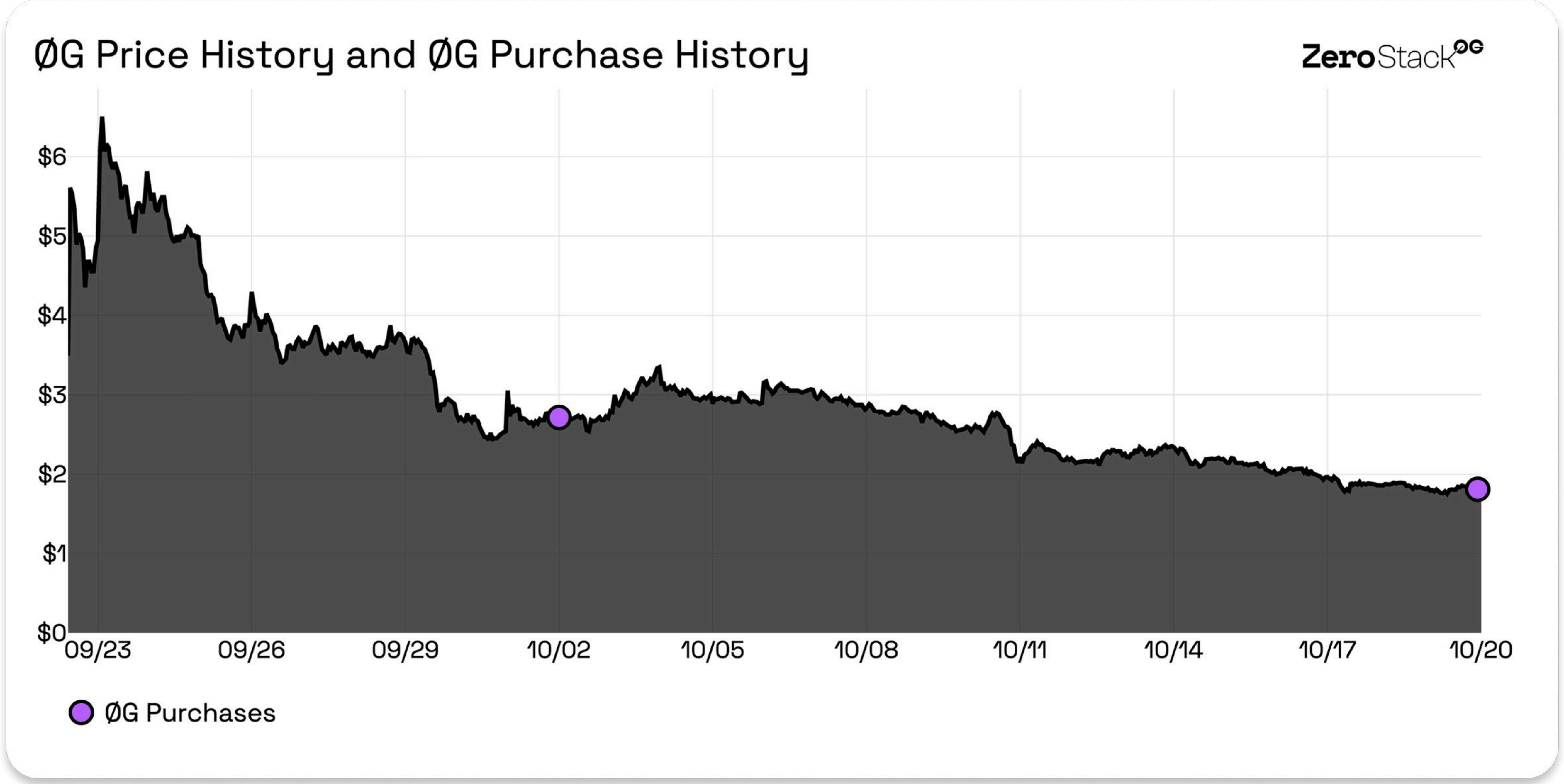
Finance executive with nearly 20 years in capital markets. Key architect behind Flora Growth's ($FLGC) digital asset treasury transformation and $400M AI-driven $0G transaction. Previously led Franchise Global Health's TSX listing and acquisition by Flora, and served as Corporate Controller at Torex Gold Resources ($5B market cap). Formerly at Ernst & Young. CPA (Ontario & Illinois) with a BBA (Honours) from Schulich School of Business.

ZeroStack Key Metrics & Purchase History

<u>Key Metrics</u>
- 123,418,360 $0G held
- 12.5812 $0G per share (ZGPS)

Purchase #1 | October 2nd, 2025
- 772,200 $0G at an average price of $2.59

Purchase #2 | October 20th, 2025
- 880,025 $0G at an average price of $2.27



Source: ZeroStack, zerostack.ai

Zero Gravity, the base layer for decentralized AI

- Zero Gravity (0G) is the largest AI Layer 1 blockchain designed to power decentralized intelligent applications
- 0G combines blockchain, data, and compute into a unified platform designed for large-scale AI workloads
- Achieves Web3 performance with AI models running up to 50,000x faster and 100x cheaper than prior on-chain solutions

Zero Gravity provides a modular architecture with four key layers:

0G Chain: Core Layer-1 blockchain for AI-native transactions and consensus
Compute Network: Distributed GPU marketplace for AI processing and inference
Storage Network: High-speed, low-cost distributed data layer with up to 2 GB/sec throughput
Data Availability Layer: Ensures scalable, verifiable data access across Web3

Source: 0G Official Documentation (0g.ai), Phemex Academy, INDODAX Market Overview 2025

The $0G Token

- Total supply: 1 billion tokens; about 21.3% (~213M) circulating at launch, ~78% locked with monthly vesting through 2028

- Native token of the 0G ecosystem, used for transaction fees, compute, storage, data availability payments, and governance

- Backed by top-tier venture capital firms including LifeX Ventures (with 4 IPOs and 5 unicorns) and HackVC (investors in Stable, Ripple, XYZ)

Source: 0G Official Documentation (0g.ai), Binance Token Listing Details, CoinStats Market Data 2025

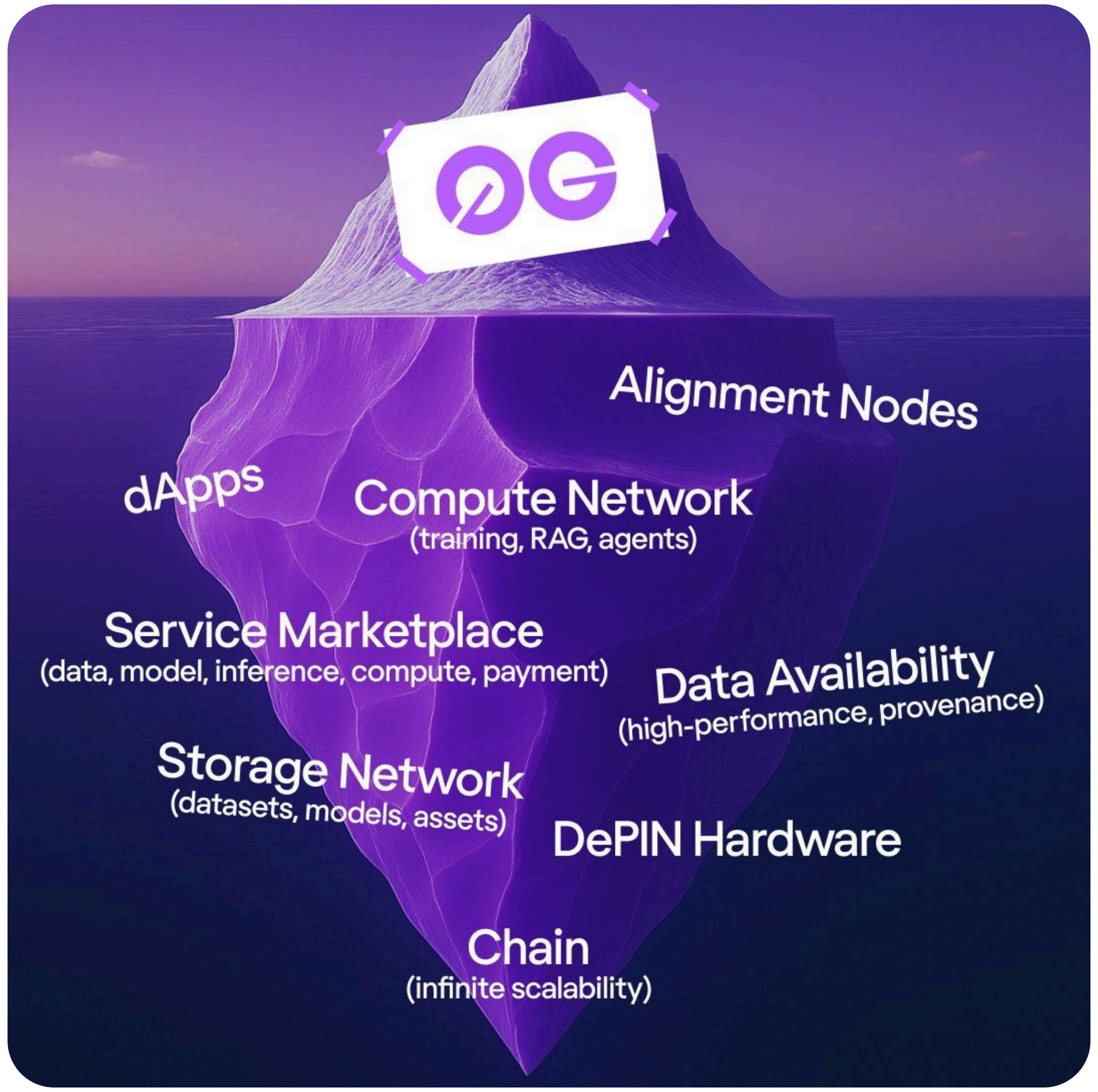
Zero Gravity targets one of the most exciting markets in the world: Compute for AI

- Trillions being deployed to build data centers, but shortages remain
- NVIDIA valued near $4T
- CoreWeave and Nebius valued around $60B and $20B respectively
- AI compute spend doubling yearly, already >1% of global GDP
- Potential to reach 7% of GDP by 2030

Source: McKinsey "The Cost of Compute: A $7 Trillion Race" (2025), Market data on NVIDIA, CoreWeave, Nebius valuations 2025, Gartner and Cargoson AI market reports 2025

Zero Gravity: Unmatched Momentum

- Millions of machines connected to the network to date
- 0G mainnet stable with zero crashes (contrast with Solana's early days)
- 600K community members across X and Discord



Source: 0G Official Documentation (0g.ai), Coti News September 2025, 0G Community and Ecosystem Reports 2025